



香港交易所

31/12/2018

3/1/2019

I.

1.

|     |            |                      |                 |                       |
|-----|------------|----------------------|-----------------|-----------------------|
| (1) | <u>750</u> |                      |                 |                       |
|     |            |                      | )               | )                     |
|     |            | <u>1,200,000,000</u> | <u>US\$0.01</u> | <u>US\$12,000,000</u> |
| (   | )          |                      |                 |                       |
|     |            | <u>1,200,000,000</u> | <u>US\$0.01</u> | <u>US\$12,000,000</u> |
| (2) |            |                      |                 |                       |
|     |            |                      | )               | )                     |
|     |            |                      |                 |                       |
| (   | )          |                      |                 |                       |
|     |            |                      |                 |                       |

2.

|   |       |       |       |       |       |
|---|-------|-------|-------|-------|-------|
|   | _____ |       | _____ |       |       |
|   |       |       |       | )     | )     |
|   |       | _____ | _____ | _____ | _____ |
| ( | )     | _____ | _____ | _____ | _____ |
|   |       | _____ | _____ | _____ | _____ |

3.

|   |       |       |       |       |       |
|---|-------|-------|-------|-------|-------|
|   | _____ |       | _____ |       |       |
|   |       |       |       | )     | )     |
|   |       | _____ | _____ | _____ | _____ |
| ( | )     | _____ | _____ | _____ | _____ |
|   |       | _____ | _____ | _____ | _____ |

US\$12,000,000.00

II.

|  | (1)                | (2)   |       |       |       |
|--|--------------------|-------|-------|-------|-------|
|  | <u>834,073,195</u> | _____ | _____ | _____ | _____ |
|  | -                  | _____ | _____ | _____ | _____ |
|  | <u>834,073,195</u> | _____ | _____ | _____ | _____ |

III.

( / / ) \_\_\_\_\_

2009 7

( / / )

1.

( / / )

|    |             |            |            |           |
|----|-------------|------------|------------|-----------|
|    |             |            |            |           |
| 1. | 930,000,000 |            |            |           |
|    | 5%          |            |            |           |
|    |             | 96,000,000 | 96,000,000 | 7,852,514 |
|    | ( )         | 5790       |            |           |
|    | ( 1)        |            |            |           |
|    | ( )         |            |            |           |
|    | ( / / )     | ( / / )    |            |           |
| 2. |             |            |            |           |
|    | ( )         |            |            |           |
|    | ( 1)        |            |            |           |
|    | ( )         |            |            |           |
|    | ( / / )     | ( / / )    |            |           |
| 3. |             |            |            |           |
|    | ( )         |            |            |           |
|    | ( 1)        |            |            |           |
|    | ( )         |            |            |           |
|    | ( / / )     | ( / / )    |            |           |
| 4. |             |            |            |           |
|    | ( )         |            |            |           |
|    | ( 1)        |            |            |           |
|    | ( )         |            |            |           |
|    | ( / / )     | ( / / )    |            |           |
|    |             |            | C. ( )     |           |
|    |             |            | ( )        |           |
|    |             |            | ( )        |           |

|  |  |
|--|--|
| ( / / )( )   |  |
| 1. _____<br>_____<br>_____<br>_____ ( / / )<br>_____ ( I ) |  |
| 2. _____<br>_____<br>_____<br>_____ ( / / )<br>_____ ( I ) |  |
| 3. _____<br>_____<br>_____<br>_____ ( / / )<br>_____ ( I ) |  |
| _____ D. ( )<br>_____ ( )<br>_____ ( )                     |  |

|    |       |         |         |         |       |
|----|-------|---------|---------|---------|-------|
|    |       |         |         |         |       |
| 1. | _____ | ( / / ) | ( / / ) | ( / / ) | _____ |
|    |       |         |         |         | _____ |
| 2. | _____ | ( / / ) | ( / / ) | ( / / ) | _____ |
|    |       |         |         |         | _____ |

3.

( / / )

( / / )

5. ( I) \_\_\_\_\_  
\_\_\_\_\_ ( / / ) ( / / )  
( / / ) ( / / )  
\_\_\_\_\_

\_\_\_\_\_ ( / / )

6.

\_\_\_\_\_



9. ( I) \_\_\_\_\_  
( / / ) ( / / )  
( / / ) ( / / )  
( / / ) \_\_\_\_\_

10. ( I) \_\_\_\_\_  
( / / ) ( / / )  
( / / ) ( / / )  
( / / ) \_\_\_\_\_  
E. ( ) \_\_\_\_\_  
( ) \_\_\_\_\_  
( ) \_\_\_\_\_

A E (1) \_\_\_\_\_  
(2) \_\_\_\_\_  
A E \_\_\_\_\_  
A E \_\_\_\_\_  
*II*

( )

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